

Saving Hydropower in the Pacific Northwest Why Advocacy Matters

8/02/2022 Presentation to Pend Oreille PUD Commission



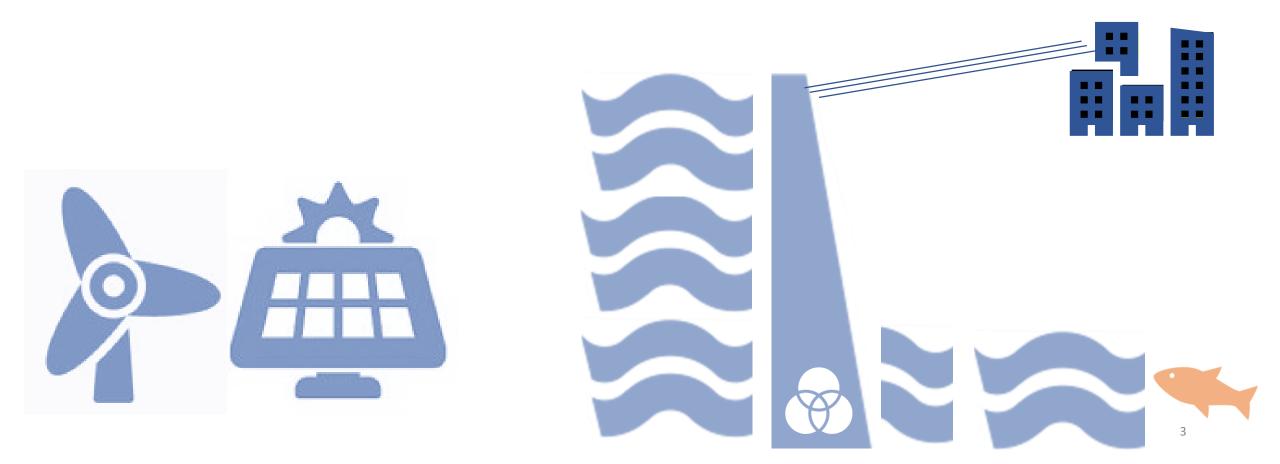
"Lead the charge for the Northwest to realize its clean energy potential with hydroelectricity as the cornerstone"

OUR

POWER



## Hydropower: The Superpower of Renewables



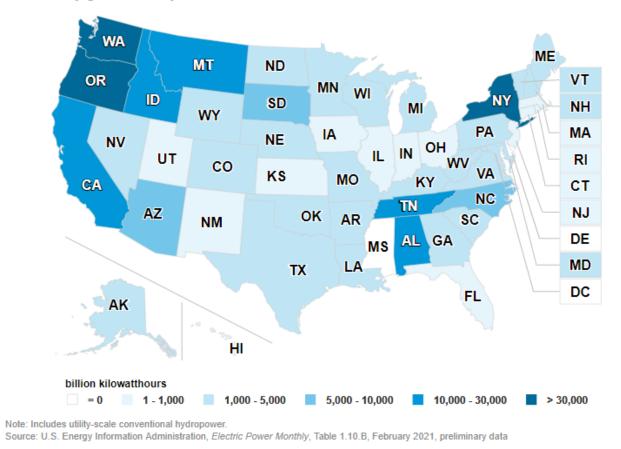


# About the PNW

# **US Hydropower Production**

Hydroelectricity generation by state in 2020

éia





### We're #1!

#### Most Hydropower Produced in the USA

#### Lowest Cost Clean Energy in USA

Least Carbon-Intensive Grid in the USA

#### Lowest Energy Burden in the USA



# Challenge

### **The \$1.6 Billion Funding Challenge**

The Northwest's hydropower system brings tremendous value to communities across our region, but it will take an investment to protect that value.

Huge amounts of advocacy dollars are spent each year to persuade policymakers to eliminate productive hydropower resources.

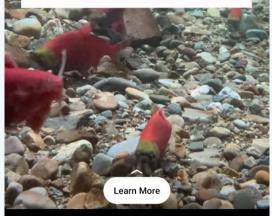
		Annual	Combined Assets
Organization	Assets	Revenues	+ Revenues
Natural Resources Defense Council	\$467,000,000	\$263,000,000	\$730,000,000
Earthjustice	\$247,000,000	\$147,000,000	\$394,000,000
Sierra Club	\$130,000,000	\$167,000,000	\$297,000,000
Trout Unlimited	\$31,000,000	\$66,000,000	\$97,000,000
American Rivers	\$17,500,000	\$17,000,000	\$34,500,000
Idaho Conservation League	\$7,500,000	\$3,300,000	\$10,800,000
Columbia Riverkeeper	\$4,200,000	\$3,000,000	\$7,200,000
Northwest Energy Coalition	\$1,400,000	\$1,200,000	\$2,600,000
Northwest RiverPartners	\$500,000	\$1,500,000	\$2,000,000
Save Our Wild Salmon	\$250,000	\$470,000	\$720,000

With the exception of Northwest RiverPartners, the groups listed above submitted comments in favor of breaching the lower Snake River dams as part of the 2022 CRSO EIS process. The financial figures listed come from publicly available data for 2020.

### Anti-Dam Campaigns

Removing the lower Snake River dams would restore salmon populations in Washington.

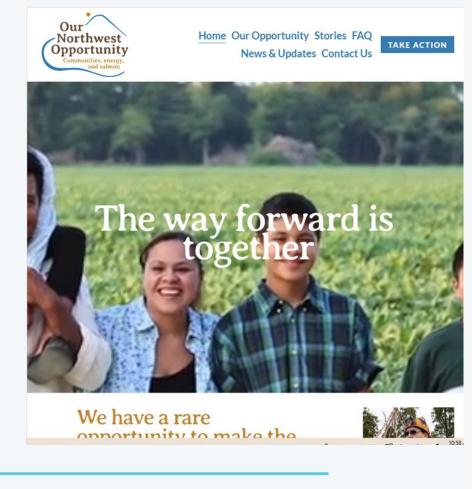
Show decision makers this matters by quickly submitting a form here.



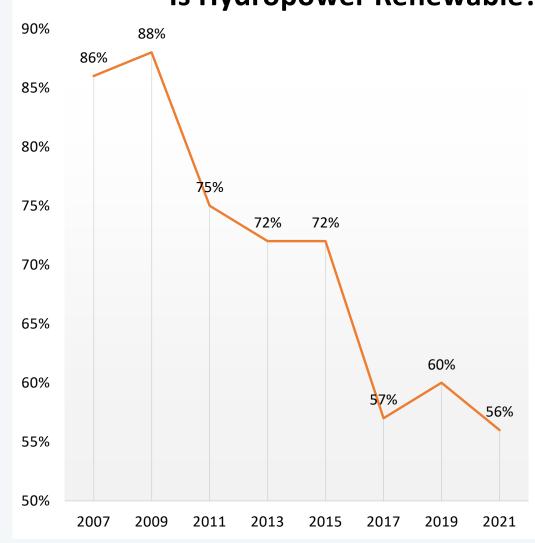
Paid for by The Idaho Conservation League

#### SAVE SALMON. DELIVER JUSTICE. INVEST IN THE NORTHWEST.





### The Trend Is *Not* Our Friend



#### Is Hydropower Renewable?

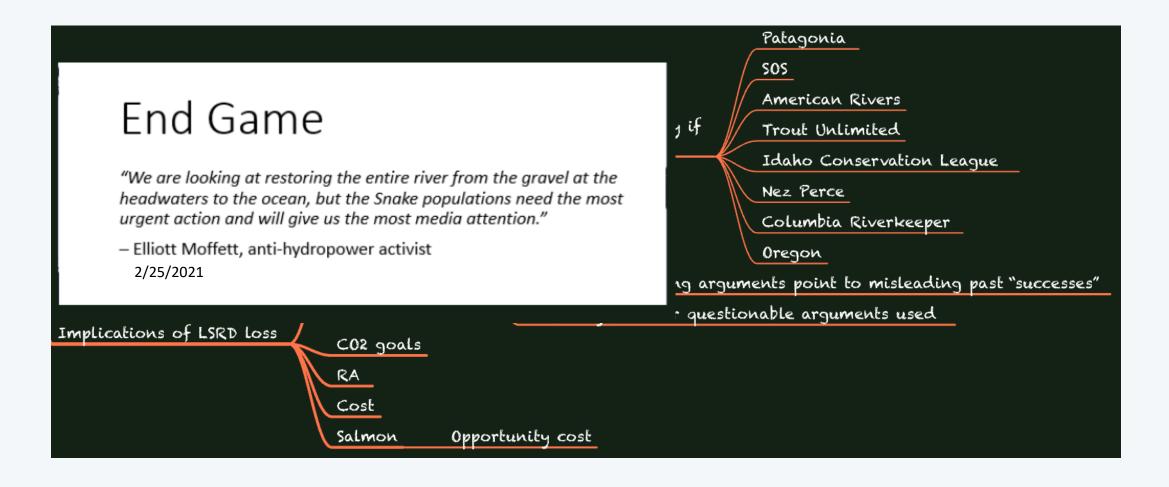
### **LSRD** Timeline



### **LSRD** Timeline

2	NWRP EGPSC Release 6/29 Murray-Inslee Draft 6/9 WRDA 6/2 FMCS 5/29 Pro-LSRD Campaign 5/1	Murray-Inslee Mtgs 7/26 NOAA "Draft Review" 7/12 BPA – E3 to NWPCC 7/12	Murray-Inslee Final FMCS – Extended Stay?	
2			Corps of Engineers?	
	-	Jul	CEQ – Biden Administration?	
Murray-Inslee Deadline				
	CRSO Negotiations Deadline			

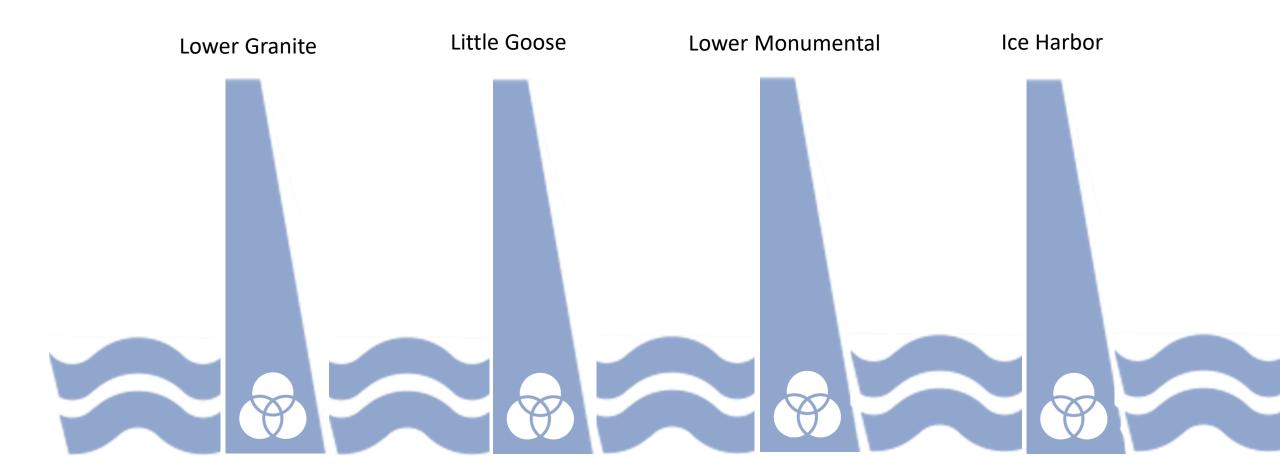
## Long-Term





# Lower Snake River Dams

### Losing the Lower Snake River Dams?



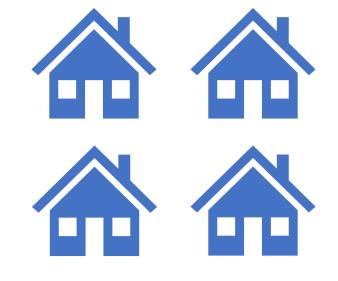
### Losing the Lower Snake River Dams?

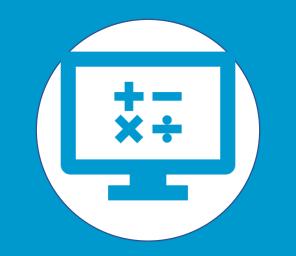
-1000 aMW of CO<sub>2</sub> free electricity

Seattle +Portland

-2500 MW+ of CO<sub>2</sub> free peaking capacity +Spokane

+Boise

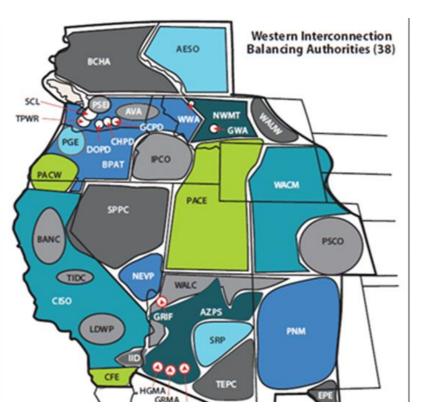




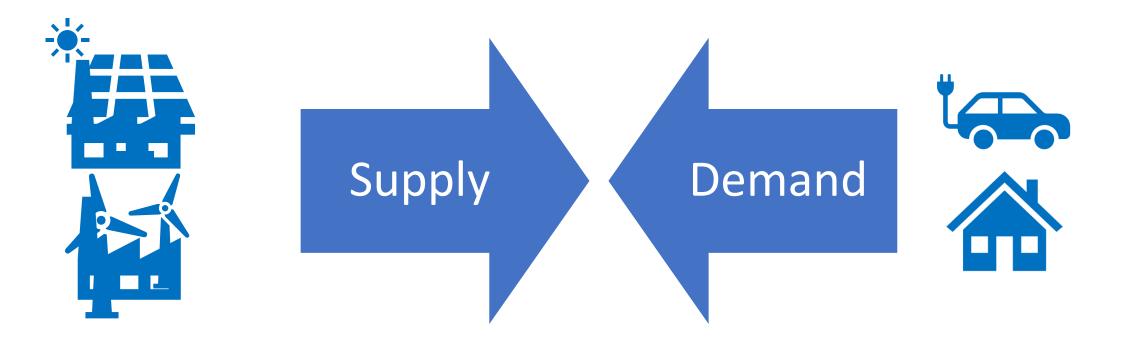
# **Energy GPS Study**

#### Western Interconnect Clean Energy Mandates

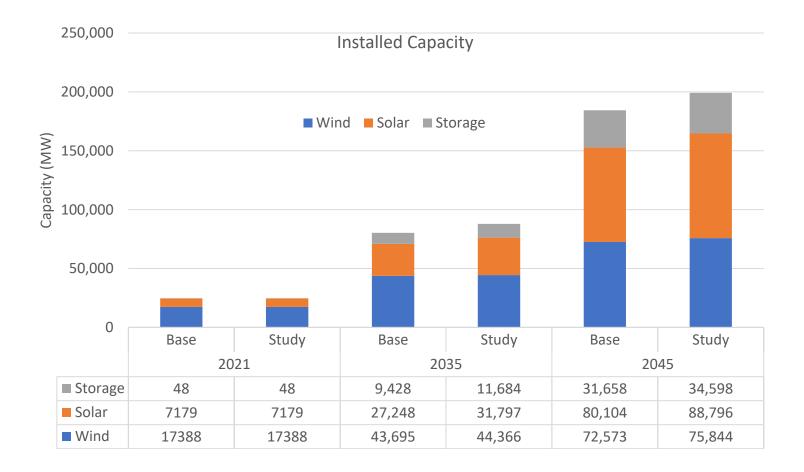
State	Zero Carbon Grid Law	Zero-Carbon Grid Law Deadline
Washington	2019	2045
Oregon	2021	2040
California	2018	2045
Colorado	2019	2045
Nevada	2019	2050



### Maintaining a Reliable Power Grid



#### WPP Renewable Build-Out



#### Incremental WPP Renewable Build-Out for LSRD Replacement

Name	Туре	Renewable and Storage Capacity	Total Cost (NPV)†
Base Case (with LSRD)	Base expansion case to meet reliability and state clean energy laws with the LSRD	160 GW	\$142 B
Study Case (Base Case without LSRD)	Study expansion case to meet reliability and state clean energy laws without the LSRD	175 GW	\$157 B
Difference	Impact of Breaching	15 GW	\$15 B

### Doubling the Historic Pace Doesn't Get Us There Either

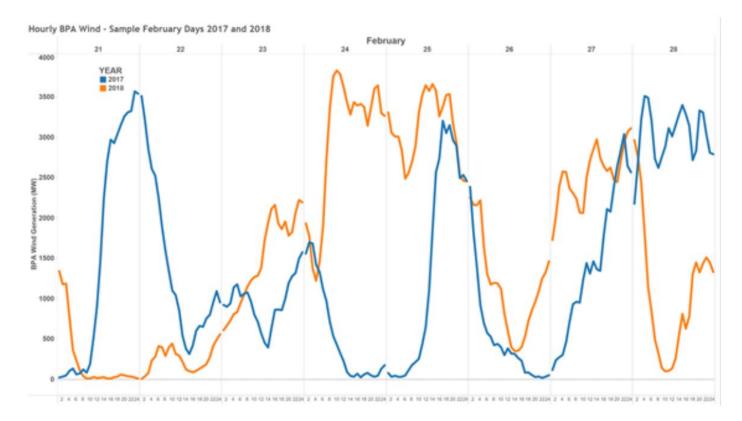
Cumulative Capacity Additions vs. Historical Build Ratios



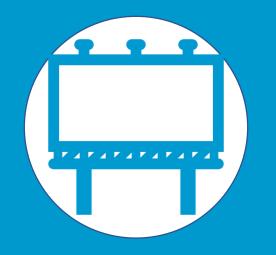
### Removing LSRD Pushes the Decarbonization Effort Back by Years

Annual Average Renewable Capacity Additions in WPP to mee	et Study Case	<b>!</b>	
	Using	Using CA	Using
	WPP	Historic	ERCOT
	Historic	Buildout	Historic
	Buildout	Pace	Buildout
	Pace		Pace
Annual average renewable capacity additions from 2007 –			
2021 (MW)	1512	1661	2326
Estimated achievement of clean energy laws if double the			
historic pace of capacity additions (Year)	2076	2071	2057
Added emissions due to delay (MMT)‡	136	114	55
Estimated achievement of clean energy laws and replacement			
of LSRD if double the historic capacity additions (Year)	2081	2076	2060
Added emissions due to delay for replacement of LSRD			
(MMT) ‡	8.5	8.5	5.1

#### Why So Much Additional Generation?



- Intermittent generation
- Duck Curve magnified
- Huge buildout shifts "net" peak needs
- 35% is curtailed
- Only 9-12% of nameplate is useable



# Campaigns

- Curious Caretakers, 18-42-Year-Olds
- 100% Digital Campaign
- 21 Million Completed Video Views
- Average of 10.4 Views per Curious Caretaker in Region
- 37 Million Impressions

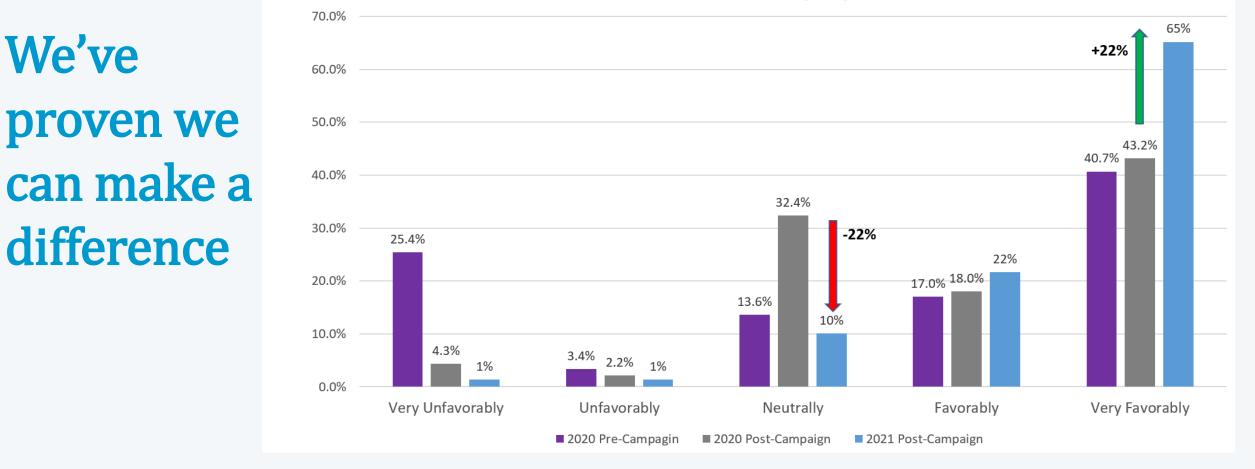


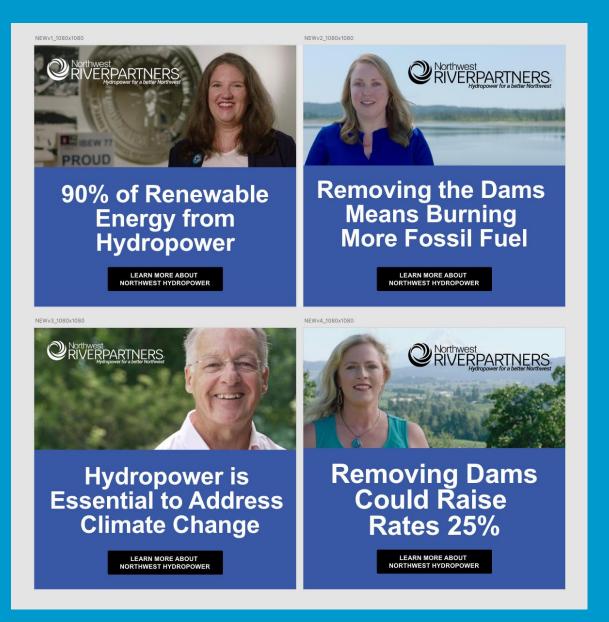


### Our Power Is Water

We've

How Do You View Hydropower?











# **Final Thoughts**

### **Our Messages Our Powerful**

#### Do you support or oppose removing the Lower Snake River hydropower dams? – Final Vote Strongly/somewhat support Don't know/Ref. Strongly/somewhat oppose Initial Net Diff Total 29 | 61 +10 68 26 Men 24 67 +4 24 5 +13 32 55 Women 65 18-44 30 58 +10 28 66 29 | 64 +5 45-64 68 +14 65+ 27 60 23 70 +21 Democrat 36 58 42 | 43 -4 Independent 18 | 70 23 +1 Republican 16 | 79 80 +3 Central 15 | 70 6 76 18 +10 21 | 72 East 19 80 1 +9 West 65 31 | 58 29 6

# nwriverpartners.org

